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现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

RESIGNATION OF DIRECTOR

The board of directors (the “Board”) of China Modern Dairy Holdings Ltd. (the “Company”) announces that Mr. Deng Jiuqiang (“Mr. Deng”) tendered to the Board his resignation as an executive director of the Company on 25 February 2013. As stated in the resignation letter, his resignation was for age and health reasons. Mr. Deng’s resignation was considered and approved at a meeting of the Board on 26 February 2013 and was effective from the conclusion of such Board meeting.

As far as the Board is aware, there is no disagreement between Mr. Deng and the Board and there is no other matter relating to Mr. Deng’s resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Deng for his valuable contribution to the Company during his tenure of service.

On behalf of the Board
China Modern Dairy Holdings Ltd.
WONG Kai Hing
Company Secretary

Hong Kong, 26 February 2013

As of the date of this announcement, the executive Directors are Ms. GAO Lina and Mr. HAN Chunlin, the non-executive Directors are Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. LEI Yongsheng, the independent non-executive Directors are Prof. LI Shengli, Prof. GUO Lianheng and Mr. LEE Kong Wai Conway.